BIDDER QUALIFICATION STATEMENT

| 1. | INTRODUCTION | | | | | | |
|-----|--|---------------------------|----------------------------|--|----------------|--------|-----------------------------|
| 1.1 | This document must be included as part of the Bid submission. Failure to submit a full completed and executed Bidder Qualification Statement may be considered justification of the bid. | | | | | | |
| 1.2 | This Bidder Qualification Statement is submitted with respect to the following project: | | | | owing project: | | |
| Hav | Haverford Township Skatium Locker Room Renovations | | | | | | |
| 2. | GENERAL INFORMATION | | | | | | |
| 2.1 | Name of Bidder: | | | H. T. Lyons, Inc. | | | |
| 2.2 | Address of Bidder: | | | 7165 Ambassador Di | rive | _ | |
| | | | | Allentown, PA 183 | L06 | | |
| | | | | 1 | | | |
| 2.3 | Telephone No.: | | : | 610-530-2600 | | | |
| 3. | ORGANIZATIONAL BACKGROUND | | | | | | |
| | 3.1 | 3.1 Type of Organization: | | | | | |
| | | ₫X □ | Corpor Partne Other: | | | | Individual Joint Venture |
| | 3.2 How long has your organization been in business | | | | | | |
| | | a. | As a Co | ontractor? <u>51</u> years | | | |
| | | b. | | ontractor engaged in construct ct: $_{51}$ years | ion work of th | ne typ | pe proposed under this |
| | | C. | Under | your current business name? | _51years | | |
| | 3.3 If the bidder is a corporation, complete this section: | | | | | | |
| | | a. | Date & | State of Incorporation:197 | '3 PA | | |
| | | h | Names | & Titles of Officers: | | | |

| Roeland F. Hoeke | President |
|---|--|
| Chris Bernecer | , <u>Vice President</u> |
| | |
| | |
| · | |
| If the Bidder is other than a corporation, dincluding date of initiation as a business a | |
| N/A | |
| | |
| | |
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| | |
| What portions of the work (i.e. trades wor | rk items, etc.) included in the propos |
| contract will be performed by subcontract | |
| , | |
| None | |
| | |
| | |
| | |
| | |
| | |
| JICTOPV | |
| HISTORY | |
| Attach or list the following information on | |
| Attach or list the following information on completed in the past five (5) years. Name | |
| Attach or list the following information on completed in the past five (5) years. Name | |
| Attach or list the following information on completed in the past five (5) years. Name contract amount, date of completion. Swarthmore College, McCabe Li | e and type of project, owner, engine |
| Attach or list the following information on completed in the past five (5) years. Name contract amount, date of completion. | e and type of project, owner, engined ibrary 1st Fl Renovations |
| Attach or list the following information on completed in the past five (5) years. Name contract amount, date of completion. Swarthmore College, McCabe Litest, Adjust, Balance, Swarth | e and type of project, owner, engined ibrary 1st Fl Renovations |
| Attach or list the following information on completed in the past five (5) years. Name contract amount, date of completion. Swarthmore College, McCabe Li | e and type of project, owner, engine ibrary 1st Fl Renovations nmore College, IMEG Corp. |

4.

| 4.5 | Provide the construction experience (length, type) of the principal individuals of your organization which would be assigned to perform the proposed work under this Contract: |
|------|---|
| | Blaze Clymer (17 years/Balancing) |
| | |
| RESD | ONSIBLE CONTRACTOR CERTIFICATION - RESPONSES IN THIS SECTION ARE REQUIRED |
| - | N THE BID AMOUNT IS \$250,000 OR MORE. |
| 5.1 | Does your firm have all valid, effective licenses, registrations or certificates required by federal, state, county or local law, including by not limited to, licenses, registrations or certificates required to (a) do business in the designated local; and (b) perform the contract work it seeks to perform? These shall include, but not limited to, licenses, registrations or certificates for any type of trade work or specialty work which the firm proposes to self-perform. |
| | Yes |
| 5.2 | Does your firm meet the bonding requirements for the contract, as required by applicable law or contract specifications and any insurance requirements, as required by applicable law or contract specifications, including general liability insurance, workers compensation insurance and unemployment insurance requirements? |
| | Yes |
| 5.3 | Has your firm been debarred by any federal, state or local government agency or authority in the past three (3) years? |
| | No |
| | |

| No |
|--|
| Has your firm had any type of business, contracting or trade license, registration, other certification suspended or revoked in the past three (3) years? No |
| Has your firm been cited for a willful violation of federal or state safety laws in th three (3) years? |
| Has the firm or owners been convicted of any crime relating to the contracting but by a final decision of a court or government agency in the past ten years'? No |
| Has the firm, within the past three years, been found in violation of any law appli to its contracting business, including but not limited to, licensing laws, tax laws, p payment laws, wage and hour laws, prevailing wage laws, environmental laws or where the result of such violation was the payment of a fine, back pay damages of other type of penalty in the amount of \$1,000 or more? |
| No |

| О | Does your firm participate in a Class A Apprenticeship Program for each separate to classification in which it employs craft employees and will continue to participation programs for the duration of the project? |
|--------------|---|
| p | For purposes of this section a Class A Apprenticeship Program is an apprenticeship program that is currently registered with and approved by the U.S. Department of or a state apprenticeship agency and has graduated apprentices to journeyperson or a least three (3) of the past five (5) years. |
| _ | Yes |
| p a tl | f your firm is identified as the lowest responsible bidder or otherwise selected as to prospective awardee or as a subcontractor of an awardee, will you provide the appropriate documentation, as determined by Haverford Township, to verify it me he requirements of the Responsible Contractor Ordinance for each trade or lassification of craft workers it will employee on the project? This verification shall provided prior to performance of work by the firm. |
| - | Yes - we already have our apprentice letter |
| е | Ooes your firm have all other technical qualifications and resources, including equipment, personnel and financial resources, to perform the referenced contract will obtain same through the use of qualified, responsible subcontractors? |
| - | |
| | Vill your firm will maintain all qualifications, resources and capabilities referenced his certification throughout the duration of the project? |
| | |

| 5.14 | Will your firm notify Haverford Township within seven (7) days of any material changes to all matters attest to in this certification? yes | | | | | |
|--|---|--|--|--|--|--|
| | | | | | | |
| 5.15 | nd that the Contractor Responsibility Certification required by cuted by a person who has sufficient knowledge to address all on and shall include an attestation stating, under the penalty of ation submitted is true, complete and accurate? | | | | | |
| be disq because As part require Respon | ualified from bidding. No e of its refusal to accept a of the review process of d Contractor Responsibili | r(s) fails to provide responses as required by this section, it shall action of any nature shall lie against Haverford Township bid for failing to provide information required by this section. at least 30 days, Haverford Township shall ensure that the ty Certification, the Subcontractor List, and the Subcontractor be been submitted and properly executed. This section shall also an applicable. | | | | |
| permitt | ed to use a subcontracto contractor on its Subcont | contractor or other lead or prime contractor shall not be ron any work for Haverford Township unless it has identified tractor List and provided a Subcontractor Responsibility | | | | |
| REFERE | NCES | | | | | |
| 6.1 | Bonding Company | AON Risk Services Central, Inc. | | | | |
| | And Agent | Sara Owens - 215-255-1750 | | | | |
| 6.2 | Bank | Bank of America | | | | |
| 6.3 | Trade | Testing and Balancing | | | | |

7. <u>FINANCIAL STATEMENT</u>

6.

Attach a copy of a recent financial statement as prepared by your auditor. 7.1 **CERTIFICATION** This Bidder Qualification Statement has been prepared on behalf of the following 8.1 organization: H.T. Lyons, Inc. Name of Organization: Chris Bernecker Name of Preparer: Senior Vice President Title of Preparer: 12/6/2024 Date: 8.2 **AFFIDAVIT** _____, County of Lehigh State of Pennsylvania being duly sworn, according to law, depose Chris Bernecker Name of Official and say that I am the Senior Vice President of the above organization, and Position that the responses provided in the Bidder Qualification Statement, including any attachments thereto are true and correct to the best of my knowledge and belief. Sworn and Subscribed Signature of Official To before me Commonwealth of Pennsylvania - Notary Seal Cynthia P. Parks, Notary Public Lehigh County My commission expires October 3, 2026

Commission number 1097361

Member, Pennsylvania Association of Notaries

8.



Joint Pipefitting Apprenticeship Training Committee

14420 TOWNSEND ROAD, SUITE C • PHILADELPHIA, PA 19154-1028 PHONE: (267) 350-2610 • FAX: (267) 350-2611

JAMES SNELL, Chairman

JAMES DOUGHERTY III, Secretary

May 7, 2024

H.T. Lyons Mechanical Contractors 7165 Ambassador Drive Allentown, PA 18106

To Whom It May Concern:

This letter is to verify signatory, Mechanical Contractor, H.T. Lyons Mechanical Contractor employs apprentices from Steamfitters Local Union 420 Apprenticeship Program. All apprentices are presently registered with the Department of Labor, Bureau of Apprenticeship and Training in the State of Pennsylvania.

The apprenticeship is a federally mandated, Department of Labor and Industry approved, five-year training program. Steamfitters LU 420 has successfully graduated apprentices to journeyman status since the inception of the program.

Very truly yours,

Peter Klein

Peter Klein DIRECTOR OF TRAINING Steamfitters Local Union 420 Training Center

PK:mjmp

opeiu-32 afl-cio fx cindy.parks@htlyons.com



H.T. LYONS, INC. Income Statement For December 2023

| | Y | ear to Date |
|-------------------------------|----|-------------|
| Construction Revenues | \$ | 113,659,671 |
| Service Revenues | \$ | 40,369,136 |
| Other Revenues | \$ | |
| Total Revenue | \$ | 154,028,807 |
| Construction Expenses | \$ | 97,759,972 |
| Service Expenses | \$ | 31,541,213 |
| Other Expenses | \$ | |
| Total Expenses | \$ | 129,301,185 |
| Gross Margin | \$ | 24,727,622 |
| Selling, General & Admin | \$ | 18,117,150 |
| Operating Income | \$ | 6,610,472 |
| Total Other Income & Expenses | \$ | 769,142 |
| Net Income Before Tax | \$ | 5,841,331 |
| Total Income Taxes | \$ | |
| Net Income After Tax | \$ | 5,841,331 |

BIDDER VERIFICATION OF COMPLIANCE WITH RESPONSIBLE CONTRACTOR ORDINANCE REQUIREMENTS

| I, Chris Bernecker, in my capacity as the Senior Vice President for the |
|--|
| company, H.T. Lyons, Inc. ("Bidder"), hereby declare under the |
| penalty of perjury, pursuant to 18 Pa.C.S. § 4904, that I have personal knowledge that the Bidder |
| fulfills all of the requirements of the Haverford Township Responsible Contractor Ordinance, |
| Chapter 44, Part 10, Section 4-1008, including the requirement that the Bidder participates in a |
| Class A apprenticeship program for each separate trade or classification in which the Bidder |
| employs craft employees and that the Bidder shall continue to participate in such program or |
| programs for the duration of the project. I understand that a Class A apprenticeship program is an |
| apprenticeship program that is currently registered with and approved by the United States |
| Department of Labor or a state apprenticeship agency and has graduated apprentices to |
| journeyperson status for a least three of the past five years. |
| |
| |
| Signature: |
| Date: 12/6/2024 |